

VISHNU DAYA & CO LLP
CHARTERED ACCOUNTANTS

GF No 7 & 3rd Floor, Karuna Complex, No. 337, Sampige Road, Malleswaram, Bangalore-560 003.

Phone : +91-80-23312779, +91-80-23560633, +91-80-23343983

Website: www.vishnudaya.com

CERTIFICATE ON OUTSTANDING DUES TO CREDITORS

To,

The Board of Directors

Millworks Technologies Limited

(formerly known Millworks Technologies Private Limited)

No. 458/1, 10th A Cross, Phase -4 Peenya Industrial Area,
Bangalore, Karnataka, India, 560058

GYR Capital Advisors Private Limited

428, Gala Empire, Near JB Tower,

Drive in Road, Thaltej,

Ahmedabad-380 054,

Gujarat, India.

(GYR Capital Advisors Private Limited referred to as the “Book Running Lead Manager”)

Dear Sir(s),

Sub: Proposed initial public offering of equity shares of ₹ 10 each (the “Equity Shares”) of Millworks Technologies Limited (formerly known as Millworks Technologies Private Limited) (the “Company” and such offering, the “Issue”)

We, Vishnu Daya & Co LLP **Chartered Accountants**, have received a request from the Company to verify and certify the details of outstanding dues to creditors of the Company as on November 30, 2025.

Accordingly, based on the Restated Financial Statements included in the Draft Red Herring Prospectus, information and explanations received from Company, we confirm the following details of outstanding dues (trade payables) owed to micro, small and medium enterprises (as defined under Section 2 of the Micro, Small and Medium Enterprises Development Act, 2006), material creditors and other creditors as follows:

<i>Particulars</i>	<i>No. of Creditors</i>	<i>Amount (₹ in lakhs)</i>
Outstanding dues to micro, and small enterprises	31	97.59
Outstanding dues to other creditors – Material	3	1,106.75
Outstanding dues to other creditors	258	373.92
Total Outstanding Dues	292	1,578.26

For purposes of the disclosure in Draft Red Herring Prospectus pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, the Board of Directors of the Company has identified a materiality threshold of Rs. **78.91 Lakhs** (5% of total creditors) pursuant to a resolution dated February 14, 2026; and the amounts owed as of, by the Company to any small-scale undertaking and any other creditor equal to or exceeding such materiality threshold is identified in summary form as brought out in the tables below.

Creditors of amount more than Rs. **78.91 Lakhs**.

<i>Name of creditor</i>	<i>Amount (₹)</i>
Kinetic Industries Private Limited	571.84
Paramount Enterprises	307.57
V Stainless LLP	227.34
TOTAL	1,106.75

We hereby confirm that we have conducted our examination of the information given in this certificate (including the annexure thereto) in accordance with the ‘Guidance Note on the Reports or Certificates for Special Purposes (Revised 2016)’ issued by the Institute of Chartered Accountants of India (“ICAI”), as revised from time to time, to obtain a reasonable assurance that such details are in agreement with the books of accounts and other relevant

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records provided to us, in all material respects; the aforesaid Guidance Notes requires that we comply with the ethical requirements of the 'Code of Ethics' issued by the ICAI, as revised from time to time. We also confirm that we have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, 'Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements,' issued by the ICAI.

We hereby consent to the extracts of this certificate being used in the Draft red herring prospectus, red herring prospectus and the prospectus (the "**Offer Documents**"), and any other documents and materials as may be required, in connection with the Issue. We also consent to the submission of this certificate as may be necessary, to any regulatory authority and / or for the records to be maintained by the Book Running Lead Manager in connection with the Issue and in accordance with applicable law.

We undertake to inform you promptly, in writing of any changes to the above information that are brought to our attention by the management until the Equity Shares commence trading on the SME Platform of Bombay Stock Exchange Limited where the Equity Shares are proposed to be listed ("**Stock Exchange**") pursuant to the Issue. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchange, pursuant to the Issue.

This certificate may be relied on by the Book Running Lead Manager in relation to the Issue.

Yours sincerely,

For Vishnu Daya & Co LLP,

Chartered Accountants

FRN: 008456S/S200092

Shankar D

Partner

M. No. 216547

Place: Bangalore

Date: 14-02-2026

UDIN: 26216547FEDPNB8228